**INTEREST RATES MARKET NOTICE**

**Date: 3 February 2015**

**Subject:** New Financial Instrument Listing

***(DELTA PROPERTY FUND LIMITED –“DLTC10”)***

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The JSE Limited has granted a listing to **DELTA PROPERTY FUND LIMITED** on Interest Rate Market with effect from 4 February 2015 under its **Domestic Medium Term Note Programme** dated **19 July 2013**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 2,000,000,000.00

**Total Notes Outstanding** R 697,000,000.00

**Bond Code** DLTC10

**Nominal Issued** R 51,000,000.00

**Issue Price** 100 %

**Coupon** 7.50% (3 Month JIBAR as at 02 Feb 2015 plus 1.40%)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 3 February 2016

**Books Close** 28 April, 29 July, 29 October,29 January

**Interest Payment Date(s)** 3 May, 3 August, 3 November,3 February

**Last Day to Register** By 17:00 on27 April, 28 July, 28 October, 28 January

**Issue Date** 4 February 2015

**Date Convention** Following

**Interest Commencement Date** 4 February 2015

**First Interest Payment Date** 3 May 2015

**ISIN No.** ZAG000123480

**Additional Information** SENIOR UNSECURED

Applicable Pricing Supplement:

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DLTC10%20Pricing%20Supplement%2020150205.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DLTC10%20Pricing%20Supplement%2020150205.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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